

MINDTECK GROUP**CONSOLIDATED BALANCE SHEET AS AT 31st March 2005**

	US\$'000	As At 31-03-2005 US\$ '000
SOURCES OF FUNDS :		
SHAREHOLDERS FUNDS :		
Share Capital		4,776
Reserves & Surplus		(974)
		<u>3,802</u>
APPLICATION OF FUNDS :		
FIXED ASSETS(net of depreciation)		
Goodwill arising on consolidation		956
		<u>-</u>
INVESTMENTS		
		488
CURRENT ASSETS, LOANS AND ADVANCES		
Sundry Debtors	3,592	
Cash & Bank Balances	683	
Loans & Advances	1,395	
	<u>5,670</u>	
LESS : CURRENT LIABILITIES AND PROVISIONS		
	3,312	
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NET CURRENTS ASSETS		<u>2,358</u>
MISCELLANEOUS EXPENDITURE		
		-
PROFIT AND LOSS ACCOUNT		
		-
TOTAL		<u><u>3,802</u></u>